

School of Law

Bachelor of Law
ETE - Jun 2023

Time : 3 Hours

Marks : 50

Sem VIII - BALB4032 /BBLB4032

Law of Merger and Acquisition

Your answer should be specific to the question asked

Draw neat labeled diagrams wherever necessary

1. Efficiency Theory is based on the financial, operational and managerial synergy. True or False? Justify. K2 CO4 (2)
2. A split-off offers shares in the new subsidiary to shareholders but they have to choose between the subsidiary and the parent company. True or False? Justify. K2 CO3 (2)
3. 'Market Approach' is a comparative method of valuation of any company. Whether this statement is correct? Justify your answer. K1 CO1 (2)
4. Only a Financial Creditor is allowed to file an application for Corporate Insolvency Resolution Process (CIRP) under the Insolvency and Bankruptcy Code, 2016. Whether this statement is correct? Justify your answer. K1 CO3 (2)
5. Acquisition of Vodafone and Idea is an example of a Horizontal Merger. True or False? Justify. K2 CO2 (2)
6. "Corporate restructuring becomes inevitable as the company grows" In context of the above statement, discuss the objectives of Corporate Restructuring. K3 CO2 (5)
7. Explain White Knight Defence to Takeovers with the help of examples and illustrations. K3 CO3 (5)
8. Discuss various motives of a corporation for conducting valuation. K4 CO4 (6)
9. Explain the objective and methodology of Market-Based approach of valuation. K5 CO6 (8)
10. Explain the meaning of combinations under Competition Act 2002? K4 CO5 (8)
11. Conflict between regulators i.e. CCI and SEBI in cases of mergers and acquisition often slows down the process. Explain with the help of examples. K5 CO4 (8)